

Product Performance Update

Q1 of Fiscal Year 2026
(07/01/25 - 09/30/25)



LOTTERY PRODUCTS QUARTERLY UPDATE

Scratch-its Quarterly Performance

Highlights:

Scratch-its

\$12.3M

Net Revenue

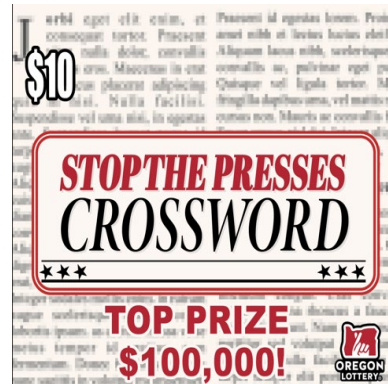
5.2%

Net Revenue Year Over Year
Percentage Change

Top 5 Sellers – Q4



\$30 | 40th Anniversary



\$10 | Stop the Presses
Crossword



\$20 | Diamond White 7s



\$20 | Phoenix Crossword



\$10 | Raining \$50 or \$100

Jackpot Games & Keno Quarterly Performance

Highlights:

KENO

\$7.9M

Net Revenue

1.2%

Net Revenue Year Over Year
Percentage Change**

**OREGON'S
GAME Megabucks**

\$5.1M

Net Revenue

-21.3%

Net Revenue Year Over Year
Percentage Change*

POWERBALL

\$19.3M

Net Revenue

267.6%

Net Revenue Year Over Year
Percentage Change*

**MEGA
MILLIONS**

\$5.8M

Net Revenue

-20.1%

Net Revenue Year Over Year
Percentage Change*

*The percentage difference is influenced by the volatility of the jackpots

** The percentage difference is influenced by the volatility of the 8-spot rolling jackpot



VIDEO PRODUCTS QUARTERLY UPDATE



Video Lottery Quarterly Performance

Net Revenue Q1

\$ 288 Million

-2.42%

Percentage difference to Q1 FY25

Q1 Final E-20 Update:

- 0 remain in the field—Kudos to Tech Services

Q1 Sierra Update:

- Statewide deployment underway over 200 deployed
- Average 33 per week, will increase soon
- Top terminal-based on averages

Q1 Launches:

- Beaver State Number 1 on Kascada
- Mermaid Garden Number 2 on Oxygen

Q2 Launches:

- Cash Eruption-Oxygen



SPORTS BETTING PRODUCT QUARTERLY UPDATE

Sports Betting Quarterly Performance

\$201.4M

Dollars Wagered/Turnover\$

\$16M

Net Revenue

Total Year Over Year Quarter Comparison By Category:

14%

of Bets

10%

Turnover\$

-7%

Gross Gaming Revenue

14%

Unique Active Players

Over 95,000 customers placed wagers in Q1

New Registrations: 19,284 new customers registered on the Oregon sportsbook during Q1 (+8.9% YOY)

Baseball – Positive Volume Growth in Quarter YOY

- Baseball wagers accounted for 32% of total betting handle
- Mariners and Dodgers were the most popular betting teams in the quarter

Football - NFL Returned!

Football received a great boost with September's NFL Regular season return

- Volume was excellent, but margins were down as a result of poor results from a couple of Sunday Night games
 - Bills vs. Ravens & Packers vs. Cowboys
 - High scoring games and success by our customers in proposition markets put downward pressure on margins
 - YOY comps for football:
 - # of bets: +14%
 - Dollars wagered/Turnover: +17%
 - GGR: -47%
- Long season ahead – we will have numerous opportunities to bounce back in Q2





Thank You



**OREGON
LOTTERY®**

Together, we do good things.