

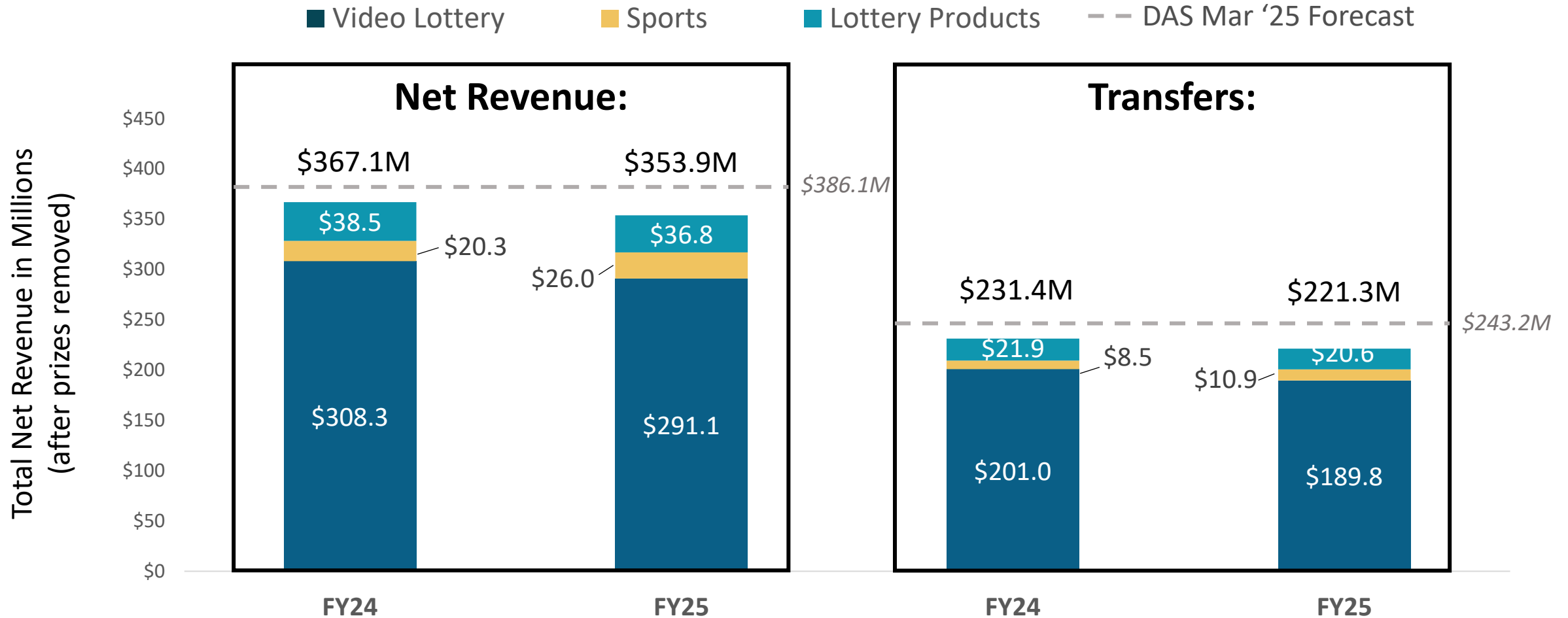
Product Performance Update

Q4 of Fiscal Year 2025
(04/01/25 - 06/30/25)

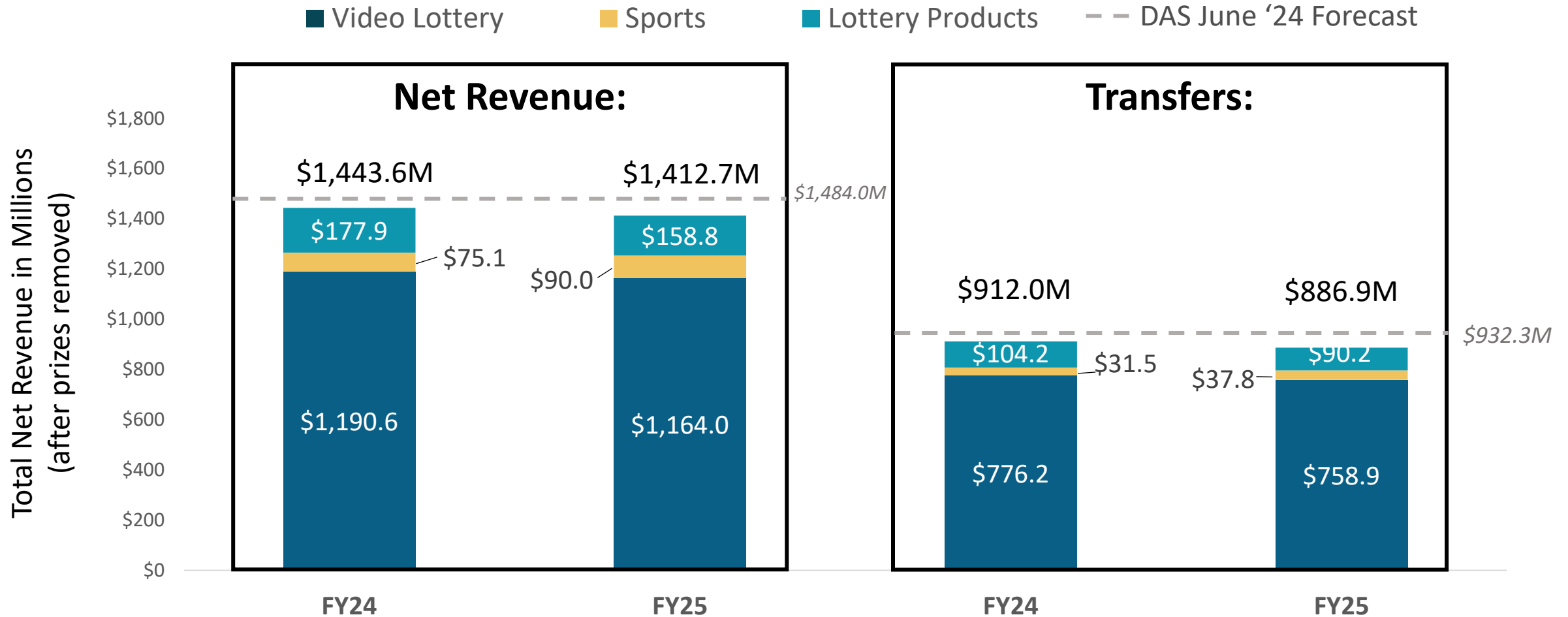


Financial Insights

Lottery Q4 Net Revenue and Transfers: FY24/FY25 Comparisons



Lottery **FY25 Total** Net Revenue and Transfers: FY24/FY25 Comparisons



Note: Presenting latest OEA forecast figures published at the beginning of this quarter

FY25 Total Net and Gross Revenue Across Game Portfolio

■ Prizes ■ Net Revenue (prizes removed)

Video Lottery Gross Revenue:

\$15,821.8M

\$1,164.0M

\$14,657.8M

Sports: \$873.3M

\$90.0M

\$783.4M

Jackpot: \$256.6M

\$106.0M

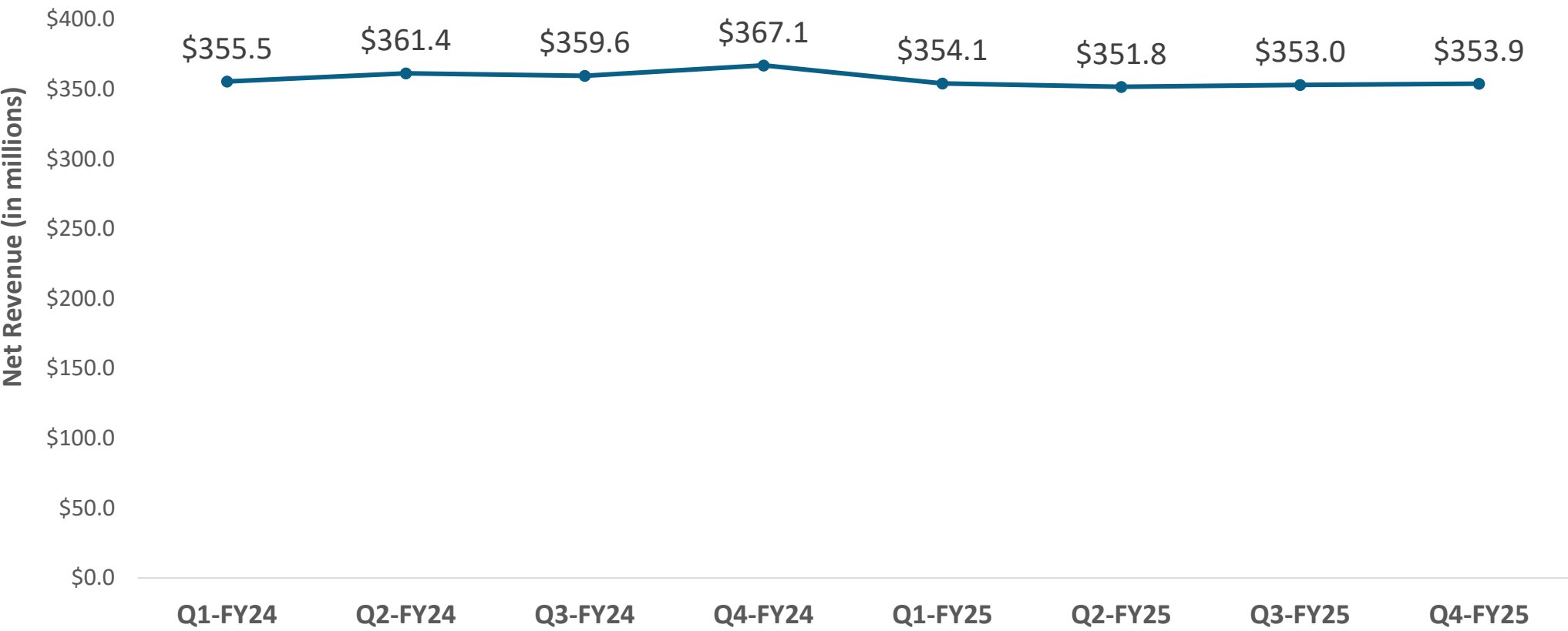
\$150.6M

Scratch-its: \$131.5M

\$52.8M

\$121.8M

Quarterly Net Revenue Over the Biennium



LOTTERY PRODUCTS QUARTERLY UPDATE

Scratch-its Quarterly Performance

Highlights:

Scratch-its

\$13.1M

Net Revenue

6.2%

Net Revenue Year Over Year
Percentage Change

Top 5 Sellers – Q4



\$30 | 40th Anniversary



\$20 | 50X



\$20 | Double Strike



\$10 | Bunches of \$50 or \$100



\$20 | Sky High Crossword

Jackpot Games & Keno Quarterly Performance

Highlights:

KENO

\$8.1M

Net Revenue

-7.2%

Net Revenue Year Over Year
Percentage Change*

**OREGON'S
GAME Megabucks**

\$4.1M

Net Revenue

1.3%

Net Revenue Year Over Year
Percentage Change*

POWERBALL

\$5.2M

Net Revenue

-30.8%

Net Revenue Year Over Year
Percentage Change*

**MEGA
MILLIONS**

\$4.9M

Net Revenue

-0.1%

Net Revenue Year Over Year
Percentage Change*

*The percentage difference is influenced by the volatility of the jackpots

** The percentage difference is influenced by the volatility of the 8-spot rolling jackpot



VIDEO PRODUCTS QUARTERLY UPDATE



Video Lottery Quarterly Performance

Net Revenue Q4

\$ 291 Million

-5.6%

Percentage difference to Q4 FY24

Q4 E-20 Update:

- 87 remain in the field
- Mid August all out of the field, 10 months ahead of schedule

Q4 Launches:

- Rich Little Piggies –#1 on Kascada

FY26 Q1:

- Beaver State Bonus Bonanza-Field Trial Sept 20th (also the day of the OSU v UofO football game)
- Sierra- Training in July, field trial-late August-early September, then State Wide



SPORTS BETTING PRODUCT QUARTERLY UPDATE

Sports Betting Quarterly Performance

Highlights:

\$221.2M

Dollars Wagered/Turnover\$

\$26M

Gross Gaming Revenue

Total Year Over Year Information By Category:

+9.1%

of Bets

+5.3%

Turnover\$

+29.7%

Gross Gaming Revenue

+6.7%

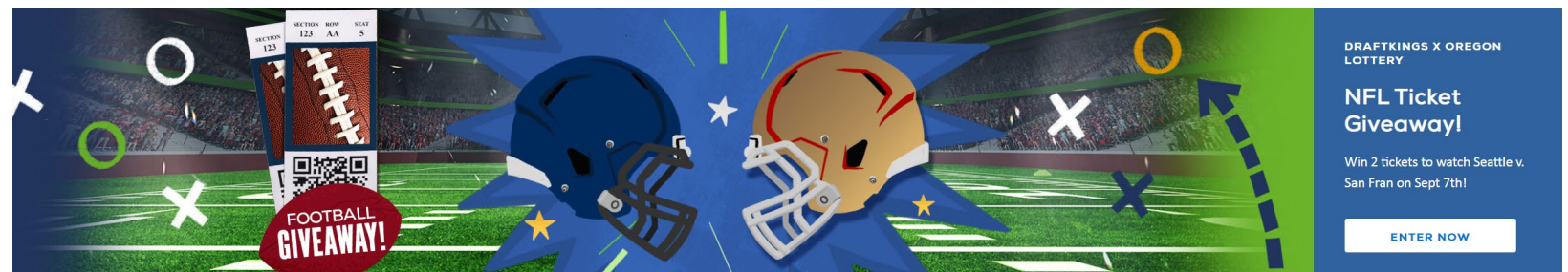
Unique Active Players

Primary Sports in Quarter:

Basketball and Baseball – made up 62% total Turnover\$ and 67% total GGR for quarter

New Registrations in Quarter: 9,448 new customers to sportsbook

- YOY comparison experienced slight decrease from Q4 last year but still maintained a good level of new users added.
 - As product matures, the potential for market saturation is always of concern. Although we saw a decrease YOY, the maintenance of high Q4 registration numbers is a positive sign
 - Just like in 2024, combat sports, MMA and Boxing, continue to produce good registration spikes around their marquee events
- Upcoming New User Promotion:
 - Launched Oregon Lottery promotion (running 7/14-8/3) on oregonlottery.org - Seattle Seahawks vs San Francisco 49ers NFL Ticket Giveaway





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Thank You



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Together, we do good things.